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Kwong Man Kee Group Limited

鄺文記集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8023)

POSITIVE PROFIT ALERT

This announcement is made by Kwong Man Kee Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the Group’s unaudited consolidated management accounts, the Group is expected to record a profit before tax of approximately HK\$7.3 million for the six months ended 30 September 2018 as compared to the loss before tax of approximately HK\$0.3 million for the six months ended 30 September 2017.

The Board considered that the improvement of results was primarily attributable to the significant increase in revenue during the six months ended 30 September 2018, as compared to that for the corresponding period in 2017, which was mainly caused by (i) the significant number of contracts under progress carried from the year ended 31 March 2018; and (ii) the increase in the number of projects undertaken by the Group during the six months ended 30 September 2018.

The Company is still in the process of finalising its results for the six months ended 30 September 2018. The information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the six months ended 30 September 2018 and the information available for the time being, which have not been reviewed by the audit committee of the Company nor audited by the Company’s auditors. The above information may be subject to further adjustment based on updated information and review by the Company’s audit committee. Shareholders and potential investors are advised to read carefully the results announcement of the Group for the six months ended 30 September 2018, which is expected to be released in the early/mid of November 2018 in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Kwong Man Kee Group Limited
Mr. Kwong Chi Man
Chairman and Executive Director

Hong Kong, 1 November 2018

As at the date of this announcement, the executive Directors are Mr. Kwong Chi Man, Mr. Yip Kong Lok and Mr. Yip Wai Man and the independent non-executive Directors are Ms. Yu Wan Wah Amparo, Mr. Law Pui Cheung and Mr. Wat Danny Hiu Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and the Company’s website at www.kmk.com.hk.